



# Scaling Up African Vaccine Manufacturing Capacity

## Perspectives from the African vaccine-manufacturing industry on the challenges and the need for support

January 2023

### Summary of risks and required support per stakeholder group

#### Three major risks to the economic viability of African vaccine manufacturers



#### Sustainability risk

Uncoordinated efforts, creating risk of overcapacity

No concrete announcements made yet to break the historical dynamic



#### Strategic risk

Current strategy and set of possible initiatives are fairly broad

Need for further prioritisation (antigens, vaccines, technology platforms)



#### Support risk

As the Covid-19 pandemic recedes, risk of loss in attention and effort of stakeholders to support African manufacturers

#### Priority support areas per stakeholder group from manufacturers' perspectives



#### African governments

- Prioritise African supply (even if more expensive) through national or continental advance purchase commitments
- Ensure a conducive economic and regulatory environment for the manufacturers



#### Global health organisations

- Review procurement mechanism(s) to facilitate market access and offer predictable demand to African supply
- Set up financial mechanism(s) to counterbalance the lack of price-competitiveness



#### Donors

- Offer sustained support to manufacturers to help them overcome the obstacles to scaling up capacity
- In particular, support manufacturers with three priority areas: Access to finance, Talent and Technology transfers



#### Continental organisations

- Coordinate information sharing, provide market intelligence, and dynamically revisit strategic ambitions and priorities to create a sustainable vaccine manufacturing industry

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